



## Speech Therapy Solutions Montana

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### **Adult Intake Form**

Client Full Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_ Sex: \_\_\_\_

Social Security #: \_\_\_\_\_ Telephone: Home # / Cell # \_\_\_\_\_

Home Address: \_\_\_\_\_

E-Mail: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Full Name of Spouse: \_\_\_\_\_

Employment: \_\_\_\_\_ Work #: \_\_\_\_\_

Name of Person Completing This Form (If Client, then disregard): \_\_\_\_\_

Relation to Client: \_\_\_\_\_ Telephone: Home # / Cell # \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Phone #: \_\_\_\_\_

Others Living in the Home:

\_\_\_\_\_ Receiving In Home

Assistance? \_\_\_\_\_ How Often? \_\_\_\_\_ **WHO MAY WE**

### **CONTACT IN THE EVENT OF AN EMERGENCY?**

Name of Person: \_\_\_\_\_

Relation to Client: \_\_\_\_\_ Telephone: Home # / Cell # \_\_\_\_\_

**WHO IS FINANCIALLY RESPONSIBLE FOR THIS CLIENT?** ☐ Self/Client ☐ Other

Name of Person Responsible: \_\_\_\_\_

Relation to Client: \_\_\_\_\_ Telephone: Home # / Cell # \_\_\_\_\_

Home Address: \_\_\_\_\_

E-Mail: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Employer: \_\_\_\_\_ Telephone: Work # \_\_\_\_\_

Employer Address: \_\_\_\_\_

**PRIMARY INSURANCE POLICY** ☐ Self/Client ☐ Other Insurance Policy Carrier:

\_\_\_\_\_ Name of Subscriber:

\_\_\_\_\_ Relation to Client:

\_\_\_\_\_

Subscriber ID as shown on the insurance Card: \_\_\_\_\_

Group ID as shown on the insurance Card: \_\_\_\_\_

**SECONDARY INSURANCE POLICY** ☐ Self/Client ☐ Other Insurance Policy Carrier:

\_\_\_\_\_ Name of Subscriber:

\_\_\_\_\_ Relation to Client:

\_\_\_\_\_

Subscriber ID as shown on the insurance Card: \_\_\_\_\_

Group ID as shown on the insurance Card:

\_\_\_\_\_

## RELEVANT MEDICAL HISTORY:

Please check any of the following medical conditions, which apply to you:

- ☐ Depression / Mental Illness 
 ☐ Head Injury 
 ☐ Endocrine Problems 
 ☐ Heart Problems 
 ☐ Degenerative Disease 
 ☐ Pain with Speaking 
 ☐ Osteoporosis 
 ☐ Muscle / Tendon Injury 
 ☐ Pain with Swallowing 
 ☐ Back Problems 
 ☐ Joint Replacement 
 ☐ Asthma 
 ☐ Stroke / TIA 
 ☐ Obesity 
 ☐ Chronic or Season Allergies 
 ☐ Alzheimer's / Dementia 
 ☐ Stomach Problems 
 ☐ Post-Nasal Drip 
 ☐ GERD / Reflux Disorder 
 ☐ Headaches 
 ☐ Circulation / Vascular Problems 
 ☐ Balance / Falling 
 ☐ Arthritis 
 ☐ Seizures / Epilepsy 
 ☐ Fractures 
 ☐ Cancer 
 ☐ Neurological Disease / Disorder 
 ☐ Vision Problems 
 ☐ Diabetes 
 ☐ Breathing Problems / Chronic Respiratory Problems 
 ☐ Swallowing Problems or Dysphagia 
 ☐ Other:

Please provide details regarding any of the medical conditions you identified above:

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Recent/Relevant Surgery: \_\_\_\_\_

List Current Medications:

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If applicable, please list any specialists you currently see:

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If applicable, please list any recent x-rays, MRI's, or diagnostic tests (to include rigid or flexible stroboscopy, ENT) that you have had and list results:

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Contraindications/Precautions (a physician's order must include any precautions necessary for treatment):

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- ☐ None ☐ Seizure disorder ☐ Braces (Orthopedic) ☐ Osteoporosis ☐ Cardiac ☐ Pacemaker or other metal implants ☐ Hip ☐ Lifting/weight limitations
- ☐ Other: \_\_\_\_\_

Are you a smoker? ☐ Yes ☐ No ☐ Used to be for \_\_\_\_\_ years

If yes, how much do you smoke on a daily/weekly basis?

Alcohol Intake? (How often/How much?)

Caffeine Intake? (How often/How much?)

Hydration/Water Intake? (How often/How much?)

### **RELEVANT SOCIAL HISTORY:**

Employment/Work (job/school/play):

Work: ☐ Full Time ☐ Part Time ☐ Retired ☐ Student ☐ Unemployed

Sports/Hobbies: \_\_\_\_\_

Have you experience any significant social-emotional-mental stressors prior to the onset of the voice problem or within the last 6 months or year? Please provide relevant details.

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### **PATTERNS of VOCAL USE:**

Estimate # of hours used for social speaking:

Estimate # of hours used for work or employment-related speaking:

How long can you speak/talk before you feel fatigued or tired?

How long can you speak/talk before your voice quality deteriorates?

How long can you speak/talk before you experience pain?

Check any of these vocal use patterns/behaviors that apply to you:

☐ Shouting/Yelling ☐ Throat Clearing ☐ Coughing ☐ Excessive Laughing ☐ Heavy  
Lifting/Pushing/Pulling ☐ Speaking In Loud, Noisy Environments

**PATIENT SUMMARY:**

Please describe your concerns:

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Please list any illnesses, hospitalizations, or injuries that have affected/contributed to your concern:

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Please describe events leading up to and following the illness :

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Onset Date of Above Issue or concern: ☐ Abrupt or Sudden ☐ Gradual \_\_\_\_\_

What do you hope to accomplish with therapy services?

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Please list any questions you would like to have answered:

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**SPEECH/LANGUAGE HISTORY:**

Have you had speech therapy before? ☐ Yes ☐ No When? \_\_\_\_\_

Where? \_\_\_\_\_

Results/Area of Focus: \_\_\_\_\_

Reason for Discharge: \_\_\_\_\_

Do you have hearing loss/wear hearing aides? ☐ Yes ☐ No

Do you have or have you ever had difficulty chewing and swallowing? ☐ Yes ☐ No If yes, Please explain: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

### **REHABILITATION INFORMATION:**

Do you have any deficits from a prior illness/injury, which were not resolved with prior therapy? ☐

Yes ☐ No List: \_\_\_\_\_

\_\_\_\_\_

Do you use any adapted equipment (reacher, etc.), orthotics/splints, or have modifications? ☐ Yes ☐

No

List: \_\_\_\_\_

Do you use any adapted devices (walker, cane, wheelchair, etc)? ☐ Yes ☐ No

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Describe what daily activities, leisure activities, and/or current occupation/job duties are being affected and how?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are you experiencing any pain, which is new, unresolved, or attributed to your reason for seeking

therapy services at this time?

☐ Yes ☐ No If yes, please explain (type/severity/location): \_\_\_\_\_

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This information will be kept confidential and used solely for the purpose of providing the appropriate care to the client. Thank you.